

Application

Business Name:	Tax ID:
Real Estate Holding Entity Name:	Tax ID:
Current Address:	
Project Address:	
Contact Person:	
Phone Number:	Email:
Cell Number:	Website:
Year Established:	

Has the Small Business Applicant or any Affiliates ever obtained or applied for a direct or guarantee loan from SBA, or from any other Federal, State or local government loan program or been a guarantor on such a loan? YES NO

Has this application for this project previously been submitted to the SBA by any CDC or Lender in connection with any SBA program? YES NO

Has the Applicant business ever declared bankruptcy? YES NO

Is the Applicant business involved in any pending lawsuits? YES NO

Is the Applicant business owned by a 401K, ESOP, Trust or Cooperative? YES NO
 If YES, please indicate which one: _____

Does the Applicant business export? YES NO

If YES, what is the primary export country? _____

If YES, what is the estimated how much in revenue comes from exporting? _____

Where will the down payment be coming from? _____

Complete below table as it relates to ownership of the Real Estate Holding Entity:

Individual/Entity Name	Title	SSN/TIN	Ownership %

Application

Complete table below as it relates to the ownership of the business (operating company):

Individual/Entity Name	Title	SSN/TIN	Ownership %

Occupancy: The business must occupy 51% of total square feet of an existing building / 60% of newly constructed building with plan to grow into an additional 20% within 3 years

What is the total square feet of the subject property? _____

How many square feet of the subject property will the business occupy? _____

Are there existing tenants that will continue to lease at the subject property? Yes No

If yes, # of months remain on current tenant lease? _____

If yes how much square feet will the tenant occupy? _____

Job Creation Requirement: (1 job for every \$75,000 (1 job for every \$100,000 for manufacturers) borrowed from SBA needs to be created within 2 years of the SBA loan funding. If you are unable to meet this requirement there may be a waiver available to you.

Please discuss further with your PLP loan officer.

of Existing Employees employed by the business (including owners who work for this business) _____

of Jobs to be created in the next two years as a result of this loan _____

of jobs to be retained in the next two years as a result of this loan (including owners who work for this business) _____

Term/Amortization Options:

The SBA 504 loan offers either a 20 or 25 year term/amortization. Please choose one. 20 25

Do you have an existing banking relationship with the bank partnering with us for financing?

YES **NO**

Application

Business Debt Schedule

Indebtedness: Furnish the following information on all installment debts, contracts, notes and mortgages payable. Please do not include accounts payable or accrued liabilities.

Company Name: _____ Date*: _____

<i>Creditor: Name/Address</i>	<i>Original Amount</i>	<i>Original Date</i>	<i>Present Balance</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Monthly Payment</i>	<i>Security</i>	<i>Current or Delinquent</i>
Total Present Balance**				Total Monthly Payment				

**Should be the same date as current financial statement.*

***Total must agree with balance sheet shown on current financial statement.*

Signature: _____ Date: _____



Application

Government Debt Schedule

Include any previous government loans such as student loans, FHA, VA, SBA 7a, SBA 504, PPP OR EIDL etc.

Individual Name: _____

<i>Creditor: Name/Address</i>	<i>Original Amount</i>	<i>Original Date</i>	<i>Present Balance</i>	<i>Maturity Date</i>	<i>Monthly Payment</i>	<i>Collateral/ Security</i>	<i>Status of Loan</i>
Total Present Balance							

Signature: _____ Date: _____

Application

Each guarantor with 20% ownership or more OR key employee should complete the following:

Name	_____
Former Names & Dates Used	_____
US Citizen?	Yes No
If No: USCIS Registration #:	_____
Place of Birth (City and State or Foreign County):	_____
SSN	_____
Date of Birth	_____
Phone Number	_____
Home Address	_____
Email Address	_____

Are you a Veteran?	Non Veteran Veteran Service-Disabled Veteran Spouse of Veteran Would rather not disclose
Gender	Male Female Would rather not disclose
Race	American Indian or Alaska Native Asian Native Black or African American Native Hawaiian or Pacific Islander White Would rather not disclose
Ethnicity	Hispanic or Latino Not Hispanic Would rather not disclose
Do you have ownership in any other entity that has existing SBA Loans?	YES NO

Application

<p>Are you presently subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought in any jurisdiction? IF YES, the Applicant is not eligible for SBA assistance.</p>	<p>YES NO</p>
<p>Have you been arrested in the last 6 months for any criminal offense? If YES, contact your PLP loan officer for further instruction.</p>	<p>YES NO</p>
<p>For any criminal offense - other than a minor motor vehicle violation - have you ever: 1) been convicted; 2) pleaded guilty; 3) pleaded nolo contendere; 4) been placed on pretrial diversion; or 5) been placed on a y form of parole or probation (including probation before judgment)? If YES, contact your PLP loan officer for further instruction.</p>	<p>YES NO</p>
<p>Are you presently suspended, debarred, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal Department or agency? If YES, the Applicant is not eligible for SBA assistance.</p>	<p>YES NO</p>
<p>If you are a 50% or more owner of the Applicant, are you more than 60 days delinquent on any obligation to pay child support arising under an administrative order, court order, repayment agreement between the holder and a custodial parent, or repayment agreement between the holder and a state agency providing child support enforcement services? If YES, the Applicant is not eligible for SBA assistance?</p>	<p>YES NO</p>
<p>Have you ever declared bankruptcy? If YES, please contact your PLP loan officer for further instruction.</p>	<p>YES NO</p>
<p>Are you currently the subject of any pending lawsuits (including divorce)?</p>	<p>YES NO</p>
<p>Has the Applicant or any affiliated company of the Applicant as well as any Associate of the Applicant received any previous government financing? If YES, be sure to fully complete the government debt schedule included in the PLP Application.</p>	<p>YES NO</p>

X _____
 Print Name:

 Date

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Date of Birth	_____
Phone Number	_____
Home Address	_____
Email Address	_____

Are you a Veteran?	Non Veteran Veteran Service-Disabled Veteran Spouse of Veteran Would rather not disclose
Gender	Male Female Would rather not disclose
Race	American Indian or Alaska Native Asian Native Black or African American Native Hawaiian or Pacific Islander White Would rather not disclose
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 Print Name:

 Date

Application

Applicant hereby acknowledges that he/she has submitted to Preferred Lending Partners (“PLP”) an application for a Small Business Administration (“SBA”) 504 Loan (hereinafter referred to as the “504 Loan”). Applicant understands that part of the application process involves PLP’s and the SBA’s review and analysis of Applicant’s (and any guarantor of the 504 loan) financial information. Applicant (and any guarantor of the 504 Loan) hereby grants PLP authorization to review its/their business and personal financial information.

Applicant hereby certifies that the information provided in the application and other supporting documentation is true and correct to the best of the undersigned’s knowledge. Applicant hereby authorizes PLP to conduct whatever credit history investigation is necessary for PLP’s loan review process, including obtaining any applicable credit bureau reports for Applicant and any guarantor. Applicant hereby authorizes PLP to share any of Applicant’s financial information with a potential banking partner in connection with Applicant’s 504 Loan. Applicant hereby authorizes the title company to perform any investigation required for its due diligence in the preparation of the disbursement of funds for the 504 Loan.

Applicant acknowledges and understands that PLP requires the applicant to make a deposit of \$3,500.00 that will be credited towards the closing costs for the 504 loan and/or other lending fees associated with the 504 Loan at the time the 504 loan is funded. Applicant understands and agrees that in the event Applicant’s application for the 504 loan is rejected for a reason either by PLP or SBA, the amount paid by the Applicant as a deposit will be refunded to the Applicant, less any administration fees/expenses incurred by PLP during the application review process. In the event Applicant’s 504 loan is approved by PLP and SBA, the deposit made of \$3,500.00 becomes nonrefundable and will be credited towards the Applicant’s closing fees/expenses to be applied at the time the 504 loan is funded. The applicant does have the option to finance all closing costs (see below for financing options), however the deposit is still required. If Applicant decides to withdraw its application or the application does not close and fund once approved due to no fault of PLP, PLP has the right to keep the deposit made of \$3,500.00 and invoice for any processing fees/expenses incurred by PLP that exceed the \$3,500.00 deposit.

Please consider this your invoice for the above referenced deposit of \$3,500.00. Please make check payable to Preferred Lending Partners. Please mail to:

**Preferred Lending Partners
Attn: Juliene Wynn
1580 Logan Street, Suite 340
Denver, CO 80203**

During the course of the underwriting process, an estimated closing cost worksheet will be provided to the applicant. These estimated costs would be based on the project/loan structure at the time of application. Any changes to the project/loan structure may increase or decrease estimated closing cost figures and will be provided prior to the SBA loan closing. Note that until the SBA loan closes your closings costs are not final. The estimated closing costs will not include any interest that would be due on the interim loan provided by the first mortgage lender that may be included in their payoff. The three options below are available to you regarding payment of closing costs:

- 1) Roll all of the estimated costs into the SBA loan.
- 2) Give PLP a deposit for the full amount of estimated closing costs to hold until closing/funding of the SBA loan to be applied to these costs – result is little to no money due at funding.
- 3) Pay closing costs out of pocket at the time of SBA funding.

SELLER(S) CREDITS CANNOT AND WILL NOT BE ACCEPTED AS PART OF THE SBA 504 LOAN STRUCTURE. A SELLER CREDIT EFFECTIVELY REDUCES THE CONTRACT PURCHASE PRICE.

Applicant (and each guarantor) hereby indemnifies and holds PLP and/or its agents harmless from any and all loss or injury, including reasonable attorneys’ fees, resulting or arising from failure by Applicant to receive such loan, and/or any loss or liability to Applicant or the business of Applicant. Applicant acknowledges and agrees that there are no other promises, terms, or agreements (oral or written) between PLP and Applicant, and that the SBA 504 Loan Program rules and fees are subject to change at any time.

X _____

X _____